



Advisors
Financial Network

Achieving your financial goals with eMoney

A solid plan may help increase your chances of reaching your financial goals, and eMoney® is the tool that helps your financial advisor create that plan.

Designed with you in mind, eMoney enables personalized plans better tailored to your life.

With eMoney, your financial advisor can develop a comprehensive plan that includes cash-flow planning, success probability tracking and a funding status to show how much you may

need to help achieve your goals.

eMoney also integrates with other tools, offering an overall view of your finances.

One of these tools is LifeSync® in the Wells Fargo Mobile® App.

With LifeSync, you can set and track your goals anytime. New goals sync with your advisor for better collaboration.

Advisors can “stress-test” scenarios, addressing questions like, “How much should I contribute to my education plan?” or “How much can I spend on retirement?”

The power of eMoney lies in its impactful visual illustration, showing how your plan looks today and how different scenarios may impact your goals.

Contact your advisor to start better planning, today.

Disclosures

Investment products and services are offered through Wells Fargo Advisors Financial Network, LLC, Member SIPC, a separate registered broker-dealer and non-bank affiliate of Wells Fargo & Company.

LifeSync® is available on the smartphone versions of the Wells Fargo Mobile® app. Additional device availability may vary. Availability may be affected by your mobile carrier's coverage area. Your mobile carrier's message and data rates may apply.

IMPORTANT: The projections or other information generated by eMoney regarding the likelihood of various investment outcomes are hypothetical in nature, do not reflect actual investment results and are not guarantees of future results. Results may vary with each use and over time.

Based on accepted statistical methods, eMoney uses a mathematical process used to implement complex statistical methods that chart the probability of certain financial outcomes at certain times in the future. This charting is accomplished by generating hundreds of possible economic scenarios that could affect the performance of your investments. Using Monte Carlo simulation this report uses up to 1000 scenarios to determine the probability of outcomes resulting from the asset allocation choices and underlying assumptions regarding rates of return and volatility of certain asset classes. Some of these scenarios will assume very favorable financial market returns, consistent with some of the best periods in investing history for investors. Some scenarios will conform to the worst periods in investing history. Most scenarios will fall somewhere in between.

© 2025 Wells Fargo Advisors Financial Network, LLC
PM-01292027-8234198.1.1